



ChapterSpot Content List

Courses, videos, and other media

Glossary of Courses

ChapterSpot Billing Solution (CSPB): Core

CSPCM: Content Management for Portal

CSPLMS: Learning Management

CSPW and Portal's Website Editor

Department Training: Foundation

Department Training: Membership

General Staff Training: ChapterSpot and the Portal

General Staff Training: ChapterSpot and Salesforce

Portal Overview

Portal Features: Activity Tracker

Portal Features: Contact Directory

Portal Features: Contact Profile

Portal Features: Prompts

Portal Features: Roles

Portal Features: Role Directory

Portal Features: Roster

<u>Portal Features: Recruitment</u>
Portal Features: Status Updater

Portal User Onboarding

Courses are created on a continuous basis.

Video Library

Activity Tracker

Activity Tracker: Customizations

Activity Tracker in Salesforce

Activity Tracker: Portal Features

Activity Tracker: Service Hours

ChapterSpot

ChapterSpot Overview

ChapterSpot for Membership

Contact Directory

Contact Directory: Portal Features

Contact Directory: Wildcard Search

Contact Profile

Contact Profile: Portal Features

CSPB

CSPB: ChapterSpot Billing

CSPB: Navigating Opportunities

CSPCM

ChapterSpot Package: Content Manager

CSPCM: Creating a Content Item

CSPCM: Portal Resources

CSPLMS

CSPLMS Overview

CSPW

ChapterSpot Package: Websites



CSPW: Creating Custom Pages

CSPW: Website Templates and Custom Variables

FSID

Creating a FSID Account

FSID: Introducing Multi-Factor Authentication

NPSP

Adding Soft Credit

GAU Allocation

Introduction to NPSP

Managing a Household

Recurring Donations

<u>Portal</u>

Portal: General and Group Experience

Portal Overview

<u>Portal Technical Support</u>

Prompts

Prompts: Portal Features

<u>Recruitment</u>

How to Use Recruitment

Recruitment: Portal Features

Roles

How to Use Roles

Roles: Portal Features

Role Directory

Role Directory: Portal Features



<u>Roster</u>

<u>How to Use Roster</u> <u>Roster: Portal Features</u> <u>Wildcard Search</u>

<u>Salesforce</u>

Creating Organization Roles
Creating Reports
Searching in Salesforce
Relationships in Salesforce
Using Leads in Salesforce
View Roles in Salesforce

Status Updater

<u>Status Updater: Portal Features</u> <u>Updating Member Statuses</u>

Other Media

<u>Case Study Videos</u> <u>Webinar Replays</u>

